



## **Application and Recommendation**

**to**

**The Freemasons of Ireland Girls & Boys Fund**

**The Freemasons of Ireland Victoria Jubilee Benevolent  
& Welfare Fund**

## **The Freemasons of Ireland Girls & Boys Fund**

### **Principal Objectives**

The principal objects of the Charity are to relieve poverty, advance education and relieve those in need by reason of youth or ill-health by:

- a) Providing for the maintenance, education, advancement and benefit (including medical care) of sons and daughters (including adopted sons and daughters) of Freemasons, former Freemasons and deceased Freemasons of the Order who are in necessitous circumstances;
- b) Providing equipment, facilities and amenities to patients, particularly children, who are attending or admitted to accident and emergency units at hospitals, or associated emergency services;
- c) Encouraging young people in Ireland to engage with education in all of its forms, including through music; and
- d) Providing support to other charitable organisations with similar principal objects to the Charity.

## **The Freemasons of Ireland Victoria Jubilee & Welfare Fund**

### **Principal Objectives**

The principal objectives of the Charity are to relieve poverty or economic hardship and to advance education by:

- a) Providing assistance to (a) Freemasons, in Ireland and overseas, who are in need by reason of poverty, hardship, sickness or distress; (b) their spouses, civil partners, cohabitants, widows and widowers; (c) the sons and daughters of the persons at categories (a) and (b); and (d) other necessitous persons.
- b) Carrying out or funding medical research in respect of any human disease or disability in order to promote greater understanding of, or uncover potential treatments for, such disease or disability.
- c) Providing support to other charitable organisations with similar charitable objects.

## Lodge Procedural Guidance

It is a basic principle in the provision of assistance from the two funds that all help is provided in the **STRICTEST CONFIDENCE**. Therefore, details of this application, including names and financial details, **MUST NOT** be discussed in open Lodge.

The application should be signed by the Worshipful Master, Almoner and Secretary and affixed with the Lodge Seal. **The application should be forwarded to the Provincial Grand Lodge Almoner for his recommendation.**

### Guidance for the Lodge Almoner

**For applications to the following Funds please include:**

#### VJB & Welfare Fund

Section A (1)  
Section A (2)  
Section B (1)  
Section B (2)  
Section C (1)  
Section C (2)  
Section C (4)  
Section D (1)  
Section E

#### Girls & Boys Fund

Section A (1)  
Section A (2)  
Section B (1)  
Section B (3)  
Section C (1)  
Section C (2)  
Section C (3)  
Section D (1)  
Section E

Candidate(s) Birth Certificate (**Long Form version**)

### **Applications to the Victoria Jubilee Benevolent & Welfare Fund.**

Under this fund benefits can be paid in two ways:

1. **Annuity** – If an applicant’s income falls below a defined level, payments will last over a period of 12 months and will be paid twice a year along with a Christmas bonus. Applicant’s income will be reviewed annually and if the income remains within the defined levels, payments will continue. If not, payments will cease.
2. **Grants** – Financial assistance given for a particular reason, for example, home improvements to help with a disability, assistance with general cost of living, home heating etc.

Applicant must be in need by reason of poverty, hardship, sickness or distress.

Applications for grants will be forwarded to the Provincial Representative on the Victoria Jubilee Benevolent & Welfare Fund Committee for his report and recommendations.

**SECTION A (1):**

**Recommendation**

We, the undersigned, being Worshipful Master, Almoner and Secretary of Masonic Lodge No. \_\_\_\_\_ recommend this application.

We certify that Brother \_\_\_\_\_ is/was\* a subscribing member of this Lodge from \_\_\_ / \_\_\_ / \_\_\_ up to \_\_\_ / \_\_\_ / \_\_\_.

**\*Delete as appropriate.**

Date: \_\_\_ / \_\_\_ / \_\_\_.

Signature: \_\_\_\_\_  
(Worshipful Master)

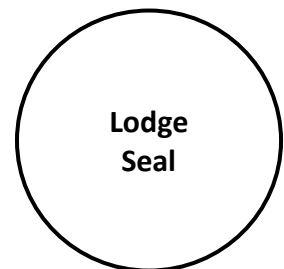
Print Name (BLOCK CAPITALS): \_\_\_\_\_

Signature: \_\_\_\_\_  
(Almoner)

Print Name (BLOCK CAPITALS): \_\_\_\_\_

Signature: \_\_\_\_\_  
(Secretary)

Print Name (BLOCK CAPITALS): \_\_\_\_\_



**It is the responsibility of the Lodge Secretary to ensure that all signatures are obtained before sending the application to: Masonic Benevolent Institutions, Freemasons' Hall 17 Molesworth Street, Dublin, D02 HK50 (It is recommended that, if you are enclosing certificates with this application, you should send it by Recorded Delivery).**

**Copies of Certificates to be included for Girls & Boys Fund:**

Candidate(s) Birth Certificate **(Long Form version)**

**SECTION A (2):**

**Provincial Grand Lodge Almoner Recommendation**

I recommend this application for consideration.

Signature:

\_\_\_\_\_  
Provincial Grand Almoner or Authorised Signature

Print Name (BLOCK CAPITALS): \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_.

Provincial Grand Lodge: \_\_\_\_\_

**SECTION B (1):**

**Applicant's Bank Details**

To be completed to ensure prompt payment of benefit

1. Full Name: \_\_\_\_\_

2. Address: \_\_\_\_\_  
\_\_\_\_\_

3. Financial Institution: \_\_\_\_\_

4. Address: \_\_\_\_\_  
\_\_\_\_\_

5. Name(s) of account holders:

Name 1: \_\_\_\_\_

Name 2: \_\_\_\_\_

6. Bank Identifier Code (BIC): 

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7. Bank Account Number: 

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8. Bank Sort Code: 

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9. International Bank Account Number (IBAN): 


**SECTION B (2):**

**Applicant's Details and Masonic Connection  
(Victoria Jubilee Benevolent & Welfare Fund)**

Surname of Applicant: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

**If applicant is a Widow please provide:**

Husband's name: \_\_\_\_\_

Husband's occupation: \_\_\_\_\_

Date of Husband's death: \_\_\_\_\_

**Details of Masonic Connection:**

Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Lodge No: \_\_\_\_\_ Date of Joining: \_\_\_\_\_

Meeting Place: \_\_\_\_\_

**SECTION B (3):**

**Applicant's Details and Masonic Connection  
(Girls & Boys Fund)**

**Mother:**

Name: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

**Details of Masonic Connection:**

Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

Lodge No: \_\_\_\_\_ Date of Joining: \_\_\_\_\_

Meeting Place: \_\_\_\_\_

**Living Father:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: \_\_\_\_\_

Occupation: \_\_\_\_\_

Lodge No: \_\_\_\_\_ Date of Joining: \_\_\_\_\_

Meeting Place: \_\_\_\_\_



**SECTION B (3) Cont.**

**Names of Student(s):**

Surname: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Surname: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Surname: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Surname: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Surname: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Surname: \_\_\_\_\_

First Name(s): \_\_\_\_\_

Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**SECTION C: (1)**

**Victoria Jubilee Benevolent & Welfare Fund and the Girls & Boys Fund**

**All Sections must be completed**

**Where there is no income or expenditure, please write NIL**

<b>Annual Financial Information - Income</b>		
	<b>Sterling £</b>	<b>Euro €</b>
Gross Salary – Self		
Gross Salary – Partner		
Private Pension – Self		
Private Pension – Partner		
State Pension – Self		
State Pension Partner		
<b>Other State Benefits Self / Partner</b>		
<b>Other Benefits</b>		
Masonic Charities		
Orphan Support		
Family Contributions		
<b>Self-Employment Income</b>		
Net Profit per Accounts		
Add Depreciation in accounts		
<b>Unearned Income</b>		
Dividend Income		
Rental Income		
Interest Earned		
Redundancy Payments		

<b>Benefit in Kind</b>		
Company Car		
Accommodation		
Other – please specify		
<b>Total Income</b>		

<b>Annual Financial Information – Expenditure (Exclude business expenses)</b>		
	<b>Sterling £</b>	<b>Euro €</b>
<b>Income Tax</b>		
PAYE & PRSI / NIC		
<b>Private Dwelling Rent &amp; Rates</b>		
Mortgage Payment/Rent		
Rates		
Home Insurance		
Car Insurance		
Car Tax		
Life Insurance		
Medical Insurance		
Pension Contributions		
Phone / Mobile		
Electricity		
Home Heating Oil		
Gas		
Coal		
Health Expenses		

<b>Loans - Other than Business Loans</b>		
Education		
Car Payments		
Home Improvements		
Other – please specify		
<b>Other Expenditure - Please Specify</b>		
<b>TOTAL EXPENDITURE</b>		

	<b>Sterling £</b>	<b>Euro €</b>
<b>Total Income Tax</b>		
<b>Total Expenditure</b>		
<b>Excess / Shortfall</b>		

**SECTION C: (2)**

**Victoria Jubilee Benevolent & Welfare Fund and the Girls & Boys Fund**

<b>Assets</b>						
	<b>Assets Held Personally</b>			<b>Assets on Balance Sheet</b>		
	<b>Cost / Valuation</b>	<b>Loan Balance</b>	<b>Repayment 12 Month</b>	<b>Cost / Valuation</b>	<b>Loan Balance</b>	<b>Repayment 12 Months</b>
<b>Description of Asset</b>	<b>£ / €</b>	<b>£ / €</b>	<b>£ / €</b>	<b>£ / €</b>	<b>£ / €</b>	<b>£ / €</b>
Land						
Private Dwelling						
Business premises						
Other premises						
Plant & Machinery						
Fixtures & Fittings						
Motor Vehicles						
Investments						
Cash in Bank						
Other Asset (please specify)						
<b>TOTAL</b>						

**SECTION C: (3)****Girls & Boys Fund**

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Name of Student		
Name of Educational Establishment		
Fees	£	€
Travel Expenses	£	€
Other – Please specify	£	€

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Name of Student		
Name of Educational Establishment		
Fees	£	€
Travel Expenses	£	€
Other – Please specify	£	€

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Name of Student		
Name of Educational Establishment		
Fees	£	€
Travel Expenses	£	€
Other – Please specify	£	€

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Name of Student		
Name of Educational Establishment		
Fees	£	€
Travel Expenses	£	€
Other – Please specify	£	€

**SECTION C: (3) Cont.**

**Girls & Boys Fund**

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Name of Student		
Name of Educational Establishment		
Fees	£	€
Travel Expenses	£	€
Other – Please specify	£	€

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Name of Student		
Name of Educational Establishment		
Fees	£	€
Travel Expenses	£	€
Other – Please specify	£	€

<b>Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
<b>Total Expenditure</b>	<b>£</b>	<b>€</b>

<b>Grants Received</b>			
<b>Student</b>	<b>Grant (Please Specify)</b>	<b>Sterling £</b>	<b>Euro €</b>
		£	€
		£	€
		£	€
		£	€
		£	€
		£	€
		£	€
<b>Total Grants</b>		<b>£</b>	<b>€</b>
<b>Shortfall</b>		<b>£</b>	<b>€</b>

**SECTION C: (4)****Victoria Jubilee Benevolent & Welfare Fund**

To enable the timely consideration of the details furnished on form, please complete **ALL** sections below. Where there is no income or expenditure please write **NONE**

<b>Weekly Income</b>	<b>Sterling £</b>	<b>Euro €</b>
Wages (if any)	£	€
Retirement / Old Age Pension	£	€
Widows / Widowers Pension	£	€
Pension Credit	£	€
Work Pension	£	€
Private Pension	£	€
Pension from Partner's / Husband's Employer	£	€
Child Benefit	£	€
Incapacity Benefit	£	€
D.L.A. Mobility Allowance	£	€
D.L.A. Care Component	£	€
Living Alone Allowance	£	€
Attendance Allowance	£	€
Age Allowance (Over 80)	£	€
Savings Credit	£	€
Interest from Savings / Investments	£	€
Rental Income / Land Holding	£	€
Income from other Sources (Please state Source)	£	€
<b>Total Income</b>	<b>£</b>	<b>€</b>

<b>Weekly Expenditure</b>	<b>Sterling £</b>	<b>Euro €</b>
Rent Paid after any Rebate	£	€
Rates Paid after any Rebate	£	€
Home Help / Carer	£	€
Payment for Mobility Car	£	€
Mortgage	£	€
Endowment Policy on Mortgage	£	€



Water Rates Paid	£	€
Refuse Charges	£	€
Property Tax	£	€
<b>TOTAL EXPENDITURE</b>	<b>£</b>	<b>€</b>

<b>Dependant relatives living / not living with Annuitant</b>				
<b>Name</b>	<b>Date of Birth</b>	<b>Relationship</b>	<b>Occupation</b>	<b>Income per week</b>



**SECTION E:**

**Applicant's Declaration**

I declare that the information provided by me is, to the best of my knowledge, accurate and complete.

I agree that the Masonic Charities may hold this information for the purposes of deciding whether or not any assistance can be provided by them, and any related purpose and will not be used for any other purpose.

I understand that the information will be maintained under the principles set out in the Data Protection Act.

Signature: \_\_\_\_\_

Print Name (BLOCK CAPITALS): \_\_\_\_\_

Date: \_\_\_\_\_

If applicant is unable to sign on his / her own behalf, the person acting on his / her behalf should sign below. If this person has been legally appointed to act on the applicant's behalf a copy of the Certificate of appointment should be provided.

Signature: \_\_\_\_\_

Print Name (BLOCK CAPITALS): \_\_\_\_\_

Date: \_\_\_\_\_